

# Leveraging Change Management:

Innovating Infrastructures For Collective Impact

# 66

# What you don't measure you can't manage

Peter Drucker

#### **Meet Your Facilitators**



Sharnnia Artis, Ph.D.

**Top 5 Clifton Strengths** 

Relator

Strategic

Arranger

Maximizer

Connectedness



Miles Lowe, MPA

Top 5 Clifton Strengths

Strategic

Input

Intellection

Individualization

Learner



Erikca Brown, Ph.D.

**Top 5 Clifton Strengths** 

Achiever

Input

Intellection

Learner

Responsibility

## **Learning Outcomes**

# Infrastructural Innovation

- How to quantify success and identify opportunities for growth
- Effective strategies for organizational alignment

# Leveraging Change Management

- How to cultivate a deliberately developmental organizational
- Strengths-based culture as an inclusive excellence tool
- Data mediums and metrics

## What is Transformational Leadership?

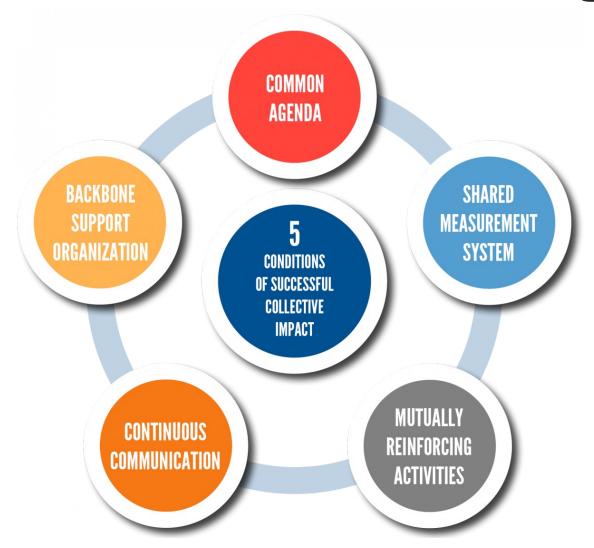
A strategic and relational approach to engage in self-work, identity exploration, trust development, consciousness-raising and organizational change

- ✓ The intentional innovation of systems and processes
- ✓ The actualization of opportunities for equity
- ✓ Requires all university stakeholders to contribute to building and sustaining an equitable work/learning environment

## Why Invest in Transformational Change?

- Institutions of higher education continue to perpetuate norms of dominant groups and colonization
  - Exclusive admissions & hiring practices
- Identity-neutral practices perpetuate/create these norms resulting in *Diversity Malaise* in higher education

# A Collective Approach to Transformational Change



# **Key University Initiatives**

2020 2021 2021 2021

ARIE Task Force Initiative Inclusive Excellence Plans Strategic Direction

#### Inclusive Excellence at Mason

**Inclusive Excellence (IE)** - Recognition that a community or institution's success is dependent on how well it values, engages and includes the rich diversity of students, staff, faculty, administrators, and alumni constituents.

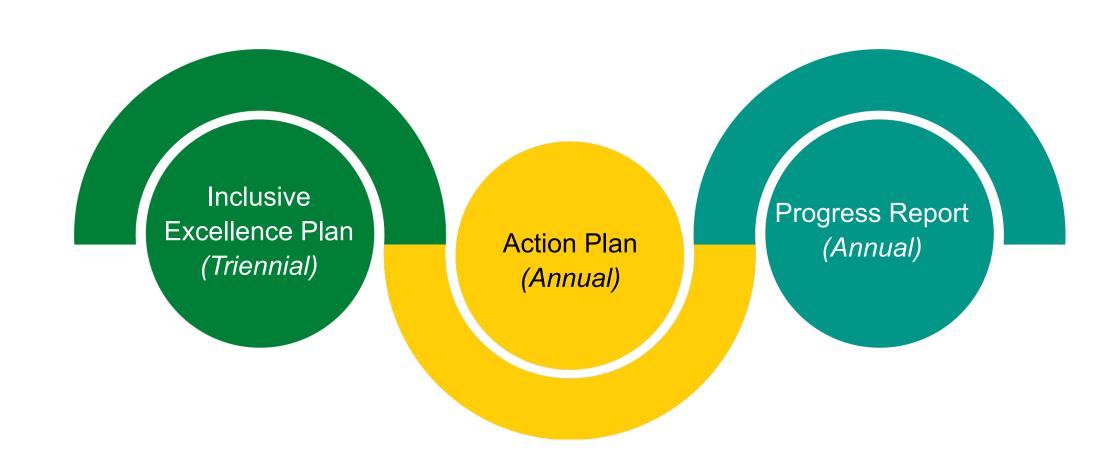
**Inclusive Excellence Plans (IEPs)** - Comprehensive, unit-specific plans designed to support academic and administrative units as they infuse inclusive excellence into their operations.

**Success and Accountability -** Academic year action plans serve as a roadmap to advance inclusive excellence while ensuring measurable success and accountability.

# **Priority Areas**



### **Inclusive Excellence Planning Process**



# Inclusive Excellence Plan Template

Inclusive Excellence Plan Template

| Priority:        | <u>.</u>             |
|------------------|----------------------|
| Goals/Objectives | Action Step(s)       |
|                  |                      |
|                  |                      |
|                  |                      |
|                  |                      |
|                  |                      |
|                  |                      |
| Timeframe        | Quantifiable Metrics |
|                  |                      |
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|                  |                      |

| Timeframe                    | Quantifiable Metrics |  |
|------------------------------|----------------------|--|
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
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|                              |                      |  |
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| DEI Strategic Goal Alignment |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |
|                              |                      |  |

Office(s) or People Collaborating

Financial and Other

Resources that will be Deployed

# **Action Plan Template**

#### Action Plan Template

Identify and describe outcome data (retention, attendance or degree attainment) that serves as basis for goal:

|                     |                      |                                                        | _                 |                                              |
|---------------------|----------------------|--------------------------------------------------------|-------------------|----------------------------------------------|
| Priority:           |                      |                                                        |                   |                                              |
| Goal 1:             |                      |                                                        |                   |                                              |
| Action Step(s)      | Quantifiable Metrics |                                                        |                   |                                              |
| Evaluation/Assess   | ment:                |                                                        |                   |                                              |
| •                   |                      | Office(s) or People Collaborating                      |                   | Office/Person Responsible for Achieving Goal |
| Strategic Direction | (DEI Priority)       |                                                        |                   |                                              |
|                     |                      | Financial and Other<br>Resources that will be Deployed |                   | Target Due Date                              |
|                     |                      | -                                                      | •                 |                                              |
|                     |                      | Concerns Related to A                                  | chieving the Goal | ,                                            |

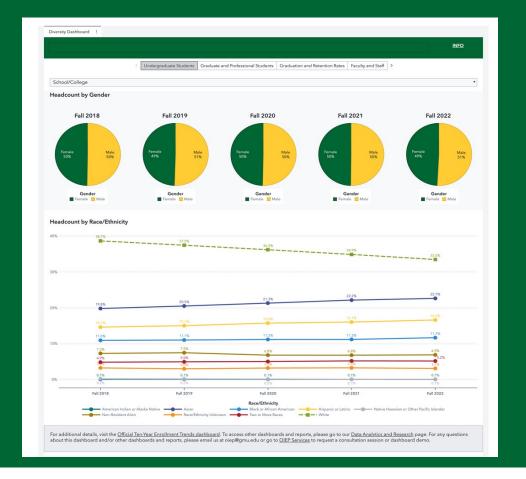
# **Unit Progress Report Template**

| Jnit:                                                                     |          |                               |                  |                  |  |  |  |
|---------------------------------------------------------------------------|----------|-------------------------------|------------------|------------------|--|--|--|
| Goals/Objectives                                                          |          | Strategic Direction Alignment |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
| action                                                                    | Timeline | Metric                        | Progress to Date | Status to Update |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           | •        |                               |                  |                  |  |  |  |
| Comments:                                                                 |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
| What is going better than you hoped?                                      |          |                               |                  |                  |  |  |  |
| vitat is going better than you noped:                                     |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
| What is one thing that you need more support on (I.e. top priority need)? |          |                               |                  |                  |  |  |  |
|                                                                           |          |                               |                  |                  |  |  |  |
|                                                                           |          | <u> </u>                      |                  |                  |  |  |  |

#### **Data Guide**

This tool is designed to support units in the data review. Below are tutorial videos that can assist with unit data review.

**OIEP Dashboard Tutorial** 



# Activating Inclusive Excellence at Mason (AIEM)

**Program Goal:** To serve as a catalyst for cultural change that promotes cultural competency, inclusive teaching, and improving recruitment and retention of students, faculty, and staff across campus.

**Serving Units:** This programming helps units, departments, and colleges define and meet goals set in their Inclusive Excellence Plans.

**Supporting Individuals:** These workshops help individuals prepare for and engage with situations they may find themselves in professionally (teaching, committees, units, etc.), as well as meet expectations they set for themselves, or the unit strives to achieve to create an inclusive workplace environment.

#### **Key Partners**

Stearns
Center for
Teaching and
Learning

Office of Faculty Affairs (CoFI)

Office for Diversity, Equity, and Inclusion (ASPIRE)

# ASPIRE A Path Forward.....



#### **Metrics for Transformation**

- Identify skills for communication and interaction across cultures.
- Increase awareness of one's own world view
- Developing positive attitudes towards cultural differences
- Gain knowledge of different cultural practices and world views

## **Metrics for Participation & Engagement**

- Total # of participants who have completed at least one professional development opportunity
- Total # of professional development opportunities offered
- Total # of participants who have earned badge

# Building a Culture of Belonging

# Community of Continuous Learners

- University-wide professional development opportunities
- Leadership-led learning engagements

# Data Mining for Inclusive Excellence

- The Belonging Index
- Attrition, retention and satisfaction surveys
- Participation and accountability

#### Data Mining for Inclusive Excellence

#### Participation & Accountability

- Inclusive excellence goals are apart of unit leaders' performance evaluation
- Measurable goals are aligned with strategic plan and reviewed twice per year

#### The Belonging Index

A recurring(weekly or monthly) 1-2 question check-in

#### Gallup Employee Engagement Survey

 An annual, comprehensive, rapport-building survey that measures Basic Needs, Individual Contribution, Teamwork and Growth

# Common Language Through Clifton Strengths Bridging the Gap of Difference

- Cultivate and sustain a strengths-based culture
- Communicate across difference using common language
- Workplace coaching vs strengths coaching

#### Inclusive Excellence: As-Is vs. To-Be



Mandatory Annual Training

Lack of application and efficacy



Blanket Statements

Diversity-Malaise in higher education



**Constant Change Management** 

Iterative, Innovate, Intentional & Impactful



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